

Sample Language for a Will or Trust*

Paragraph in Will or Trust on Distributions to Charitable Organizations:

Personal Representative shall distribute (FILL IN portion or percentage or dollar amount) to the FILL IN Endowment Fund at the Berrien Community Foundation, Inc. (Federal Tax ID: 38-6057160) of Berrien County, MI. Future distributions from this Fund will be in accordance with the most current Letter of Agreement and Memorandum of Understanding on file with the Foundation for the Fund.

* This is a sample only. Your personal legal counsel should be consulted to finalize any language and documents.